

MARKET ROUNDUP

29 Aug, 2025



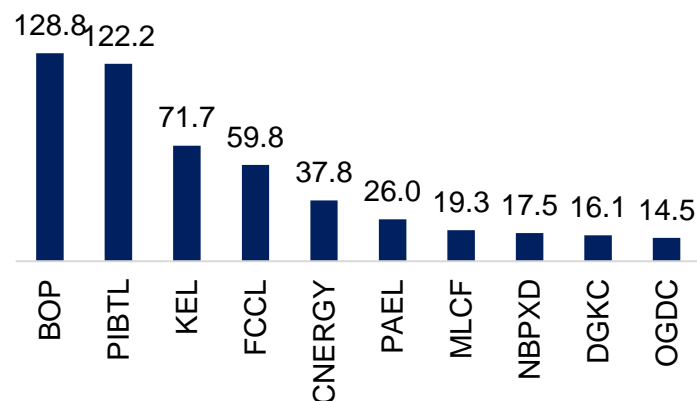
KSE-100 closes at 148,618 up 1,274 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
148,618 0.86%	91,685 0.74%	45,248 0.83%	212,371 1.05%

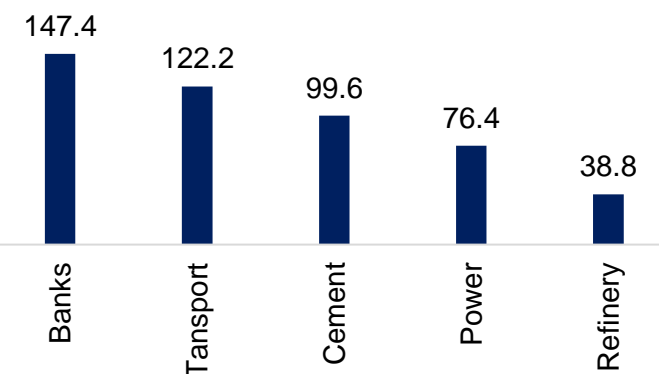
- The equity market opened on a strong note and maintained its positive momentum throughout the session. The KSE-100 Index recorded an intraday high of 149,235 and a low of 147,488, before closing at 148,618 — marking a gain of 1,274 points. Trading activity was robust, with 624.6 million shares changing hands and a total traded value of PKR 38 billion.
- Key contributors to the index's performance included HBL 3.1%, 153 points), DGKC (10%, 139 points), LUCK (2.2%, 135 points), FCCL (8.4%, 124 points), and SYS (2.7%, 117 points). In terms of volumes, BOP and PIBTL led the board with 128.8 million and 122.2 million shares traded, respectively.
- Strong buying interest was observed in Cement, Banking, E&P, and OMC sectors, while Fertilizers saw mixed sentiment.
- Renewed investor interest was particularly evident in the Cement sector, driven by impressive provisional dispatch numbers. Looking ahead, the market is expected to extend its gains in the coming sessions, although some volatility may persist as the index trades near record levels. Investors are advised to focus on fundamentally sound sectors — especially E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and promising long-term growth potential.

Sales Desk
Alpha Capital

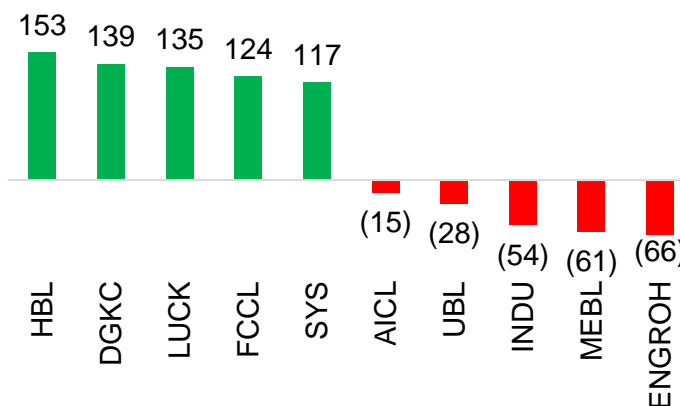
Most Active Stocks (Vol. mn shares)



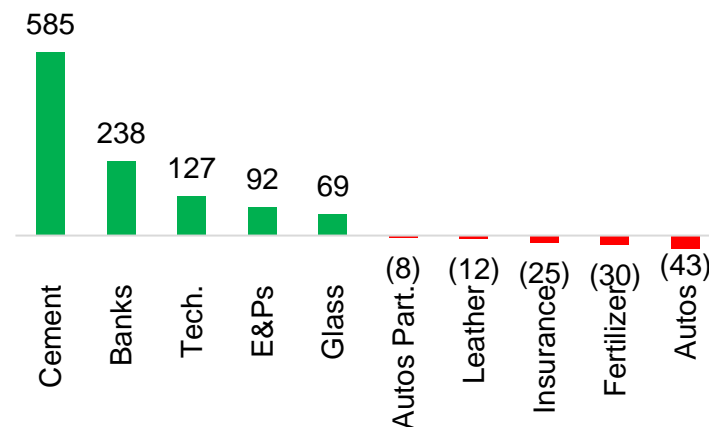
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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